

# Ways to give at Thrivent Charitable

Thank you for contributing to a fund at Thrivent Charitable Impact & Investing® (Thrivent Charitable). We accept several types of gifts, and we want your gifting experience to be easy. If you have any questions about the following information or would like to discuss other ways to give, please contact us at [thriventcharitable@thrivent.com](mailto:thriventcharitable@thrivent.com) or 800-365-4172. This information is also available on our website, [thriventcharitable.com](http://thriventcharitable.com).

## Give Online

You can give online to any charitable fund via ACH bank transfer or credit card. Choose a one-time gift to a donor-advised fund, organizational endowment fund, giving circle, or one of our impact funds. Visit [thriventcharitable.com/make-a-gift](http://thriventcharitable.com/make-a-gift).

## Physical Check

Please make checks payable to Thrivent Charitable Impact & Investing and write the name of your charitable fund or account number on the memo line.

\*Timing expectations on the following giving transactions: Give online, physical check, wire transfer & electronic funds transfer.

It may be 2-3 business days from the time your donation is received until it is visible in the fund. If more than five business days have passed and the gift is still not visible online, please contact Thrivent Charitable at [thriventcharitable@thrivent.com](mailto:thriventcharitable@thrivent.com) or 800-365-4172.

<b>Send checks to</b>	Thrivent Charitable Impact & Investing PO Box 8072 Appleton, WI 54912-8072
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## Wire transfer & Electronic Funds Transfer (EFT)

If you plan to give from a bank account via wire transfer or EFT here is information to provide to your bank:

<b>Bank name</b>	Thrivent Federal Credit Union 600 Portland Ave. S. Minneapolis, MN 55415
<b>ABA routing</b>	075972147
<b>Account number</b>	4000265267
<b>Account name</b>	Thrivent Charitable Impact & Investing
<b>Beneficiary</b>	If your financial institution asks for a beneficiary, please list Thrivent Charitable Impact & Investing.

Please contact Thrivent Charitable in advance at [thriventcharitable@thrivent.com](mailto:thriventcharitable@thrivent.com) or 800-365-4172 to ensure your gift is received and credited to your chosen fund as quickly as possible.

Please provide the following information: Donor name, fund name, contribution amount, transfer date, and what entity the transfer is coming from. As donor information does not transfer with wire and ACH gifts, we cannot ensure your contribution is received and applied to the correct fund in a timely manner without this information being provided.



**DTC–Eligible Securities (e.g., publicly traded stocks)**

Freely tradable securities of a public company that become eligible to be deposited into the DTC

Please inform Thrivent Charitable of your stock gift prior to the asset transfer to ensure a timely turnaround. The following information should be provided to your broker to transfer securities:

<b>Broker name</b>	Thrivent Investment Management Corporation 600 Portland Ave. S. Minneapolis, MN 55415
<b>Account number</b>	TY9069957
<b>Clearing Agent DTC#</b>	0226
<b>Account Holder</b>	Thrivent Charitable Impact & Investing 600 Portland Ave. S. Minneapolis, MN 55415
<b>Tax ID #</b>	41-1802412

**Securities held at Thrivent Brokerage**

- Request a 'Nonqualified Gift Request' form.
- In the method of gifting section, select 'internal journal' or 'mutual fund' (whichever is applicable)
- Include Thrivent Charitable Impact & Investing as the name of receiving firm or account name and the account number, tax ID, and organization information listed in the above section.
- Sign and date the form. Upload the completed form to Streetscape BPM or fax it to Thrivent Investment Management at 855-828-8408.
- If you have any questions regarding the transfer process, please contact TIMI at 800-847-4836 (Option 4: brokerage) or email [boxbrokeragecommunication@thrivent.com](mailto:boxbrokeragecommunication@thrivent.com).

**For securities ineligible for DTC transfer**

One of the following must occur: If the security is held at Thrivent, the donor must complete an internal Thrivent form. If you need additional assistance determining which form is appropriate, please reach out to [TCgifts@thrivent.com](mailto:TCgifts@thrivent.com). If the security is held outside of Thrivent, Thrivent Charitable would need to establish an additional securities account, please reach out to [TCgifts@thrivent.com](mailto:TCgifts@thrivent.com) for assistance. The timeline for establishing an additional securities account depends on the contra firm.

**\*Securities transfer associated costs**

While there is typically no cost associated with the transfer of stock or mutual funds, there is a nominal fee incurred when we liquidate the transferred assets. These charges are deducted from proceeds of the stock or mutual fund sale/liquidation and do not reduce your potential charitable deduction.

**Securities and/or mutual funds held at Fidelity**

- Request or download from Fidelity the 'Transfer Shares as a Gift-Nonretirement' form.
- Include Thrivent Charitable Impact & Investing as the name of receiving firm or account name, and the account number, tax ID, and organization information listed in the above section.
- Sign and date the form.
- If the amount of the stock gift is over \$15,000, Fidelity requires a medallion stamp guaranteed of the signed form (which can be done by most banks). You will need to sign the form at the bank.
- Once the form is complete, mail the form directly to Fidelity; the address is on page 2 of the form.

**Securities held at other brokerage firms**

Please contact your broker to determine their requirements to initiate the securities transfer.

For securities ineligible for DTC transfer, one of the following must occur: If the security is held at Thrivent, the donor must complete an internal Thrivent form. If you need additional assistance determining which form is appropriate, please reach out to [TCgifts@thrivent.com](mailto:TCgifts@thrivent.com). If the security is held outside of Thrivent, Thrivent Charitable would need to establish an additional securities account, please reach out to [TCgifts@thrivent.com](mailto:TCgifts@thrivent.com) for assistance. The timeline for establishing an additional securities account depends on the contra firm.

*Thrivent Charitable Impact & Investing® is a public charity that serves individuals, organizations and the community through charitable planning, donor-advised funds and endowments. Thrivent Charitable Impact & Investing works collaboratively with Thrivent and its financial advisors. It is a separate legal entity from Thrivent, the marketing name for Thrivent Financial for Lutherans.*

*Insurance products, securities and investment advisory services are provided by appropriately appointed and licensed financial advisors and professionals. Only individuals who are financial advisors are credentialed to provide investment advisory services. Visit [Thrivent.com](http://Thrivent.com) or FINRA's Broker Check for more information about Thrivent's financial advisors.*