

Fund Dashboard instructions: Suggesting a new grantee

Thank you for trusting us with your generosity. We are grateful to serve you.

We celebrate your generosity and hope to make your giving experience seamless and joyful. The following are general instructions to maximize your generosity and support the charities and causes that matter most to you.

If you have questions, please don't hesitate to reach out to us at thriventcharitable@thrivent.com or 800-365-4172.

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Suggesting a new grantee

You may know of an organization or cause to which you would like to make a grant, however, after searching our database, you don't find it listed.

In these cases, you can easily suggest a new grantee and recommend a grant immediately.

- 1 After you have logged into your Fund Dashboard, navigate to the “[Recommend Grants](#)” page by clicking on the Fund Dashboard option in the top navigation bar and selecting the “[Recommend Grants](#)” option from the dropdown menu or by clicking on the “[Recommend Grants](#)” option using the sidebar navigation.
- 2 To begin finding information on available grantees, click on “[Search Available Grantees](#)” button.

The screenshot shows the Thrivent Charitable Impact & Investing website. The top navigation bar includes 'GIVE NOW' and 'LOG OUT' buttons. Below the navigation bar, there are links for 'Fund Dashboard', 'Resources', and 'Contact Us'. A dropdown menu is open under 'Fund Dashboard', with 'Recommend Grants' highlighted. On the left sidebar, 'Recommend Grants' is also highlighted. The main content area is titled 'Recommend Grants' and contains instructions for suggesting a grant. Below the instructions, there is a 'Fund' section with a 'Change Account' link and a 'Search Available Grantees' button highlighted. At the bottom, there is a 'My Grantee List' section with a 'Go To Fund Dashboard' button.

1 Click “[Recommend Grants](#)”

2 Click “[Search Available Grantees](#)”

Suggesting a new grantee (continued)

Navigate to the “[Search Grantee Organizations](#)” page by clicking on the “[Search Available Grantees](#)” button on the Recommend Grants page. **See previous page for reference*

- 3 To recommend adding a new organization to your grantee list, click on “[Click here to suggest a new grantee](#)”. **See next page for form and instructions*

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Search Grantee Organizations

Use this page to search for a grantee to add to my grantee list.

- For better results, try entering only the first few characters of the grantee name (e.g., try "Salv" instead of "Salvation Army of St. Louis").
- If you do not find the grantee you want, try to refine your search by using the state filter or by entering less specific information.
- Leaving the search field blank will return all available charities in the selected state.
- You can also [click here to suggest a new grantee.](#)

In the results list, click on the desired organization to add it to my grantee list, or return to my grantee list.

Fund

Id: xxxxxx [Change Account](#)
Fund name here
Donor/Primary Adviser
\$xxxx.xx Last Tran: xx/xx/xxxx

Search

Grantee name:
State: ALL

- 3 Click “[Click here to suggest a new grantee](#)”

Suggesting a new grantee (continued)

After clicking on “[Click here to suggest a new grantee](#)”, you will arrive at the screen below. *See previous page for reference

- 1 Enter any “[Required information](#)” into the form.
- 2 Once you have completed the form, click the “[Submit](#)” button.

The organization is now submitted and should appear in your grantee list. You may now recommend a grant to them at anytime.

Our team will perform a due diligence review before any grant payments are distributed. After our review, if the organization is approved, your grant will be processed. If we have any questions regarding your request, someone from our team will reach out to you directly.

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Fund Activity

Investment Allocation

Contributions to Fund

Recommend Grants

Grant History

Fund Relationships

My Documents

My Profile

Suggest A Grantee

Please enter the information below about this potential grantee organization. Our team will perform a due diligence review of this organization before any grant payments can be distributed. In the meantime, this organization will show in your grantee list. You will be able to recommend grants to it, though they will not be processed until the organization is approved by Thrivent Charitable.

If you do not wish to suggest a grantee at this time, you can go back to your grantee list or search approved grantees.

Only the field names in bold are required.

Grantee name

Street

City

Country

State

Zip Code

Tax Id

Phone

Fax

Email

Website

Comments

Submit

1 Enter “[Required information](#)”

2 Click “[Submit](#)”

Questions? Please don't hesitate to contact our team for additional assistance at thriventcharitable@thrivent.com or call 800-365-4172.

Thrivent Charitable Impact & Investing® is a public charity that serves individuals, organizations and the community through charitable planning, donor advised funds and endowments. Thrivent Charitable Impact & Investing works collaboratively with Thrivent and its financial advisors. It is a separate legal entity from Thrivent, the marketing name for Thrivent Financial for Lutherans.

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