Real estate gift questionnaire
First donor

Second donor full name (if applicable)

Real estate information

Type of property:
- Raw land of ____ acres
- Industrial
- Recreational
- Other: __________________________

How is the title held?
- By a married couple in joint tenancy
- By a married couple as tenants in common
- By an individual
- By individuals as tenants in common
- By individuals in joint tenancy
- By a partnership
- By a trustee
- By a corporation
- Other: __________________________

What is the street address of this real estate?

What is the property tax identification number?
This can be found on property tax statement. Please attach a copy of the most recent property tax statement.

What was the most recent assessed value for real estate tax purposes?
This can be found on property tax statement. Please attach a copy of the most recent property tax statement.

Is the property subject to any tax deferral program or state or federal farm program?
- No
- Yes (please explain)
Is the property located in a registered historic district or otherwise subject to preservation restrictions, such as easements, liens or restrictions on use?
- No
- Yes (please explain) ____________________________

Is the property used or occupied by the owner or by a tenant?
- Owner
- Tenant

If rental property, is the property subject to rental control or Section 8 housing?
- Yes
- No

Is the property in violation of any business codes?
- No
- Yes (please explain) ____________________________

How is the property zoned? __________________________

How is the property used? __________________________

What is the estimated fair market value of the property? __________________________

Have you ever had the property appraised?
- No
- Yes

Appraiser __________________________

Date __________________________

Value __________________________

How did you acquire the property?
- Purchase
- Inheritance
- Gift

What was the date of acquisition? __________________________

What was the purchase or fair market value at the time of acquisition? __________________________

Is there currently a mortgage on the property?
- No
- Yes (please explain)

Name of mortgagee __________________________

Balance owed __________________________

Have you taken any depreciation?
- No
- Yes (If so, please provide copies of your depreciation schedule and a list of improvements. Thrivent will need this information to prepare tax documents.)

Do you have any of the following? If so, please attach.
- Copy of a title insurance policy
- Abstract of title
- Survey
- Registered property abstract
- Owner’s duplicate certificate of title
- Environmental assessment or Phase 1
Are there any floodplains, wetlands, lakes, drainage ponds, streams, rivers, canals or drainage ditches on the property?

- No
- Yes

Are there any boundary issues or do any buildings on your property encroach on the neighboring property?

- No
- Yes

What equipment, furniture, inventory, furnishings or other personal property are included with the real property?

________________________________________

________________________________________

Environmental questions

Do you own the property?

- No
- Yes

Do you use and occupy the property?

- No
- Yes

What have been the uses of the property since you first owned or used it?

________________________________________

________________________________________

How was the property used before you first owned or used it?

________________________________________

________________________________________

Does the property adjoin a public road?

- No
- Yes

Is the property insured?

- No
- Yes

Insurance company _______________________

Contact information _______________________

Is any part of the property or adjoining part now being used or to the best of your knowledge has it ever been used for the following purposes?

<table>
<thead>
<tr>
<th>Purpose</th>
<th>Yes</th>
<th>No</th>
<th>Don’t know</th>
</tr>
</thead>
<tbody>
<tr>
<td>Industrial or manufacturing</td>
<td></td>
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<tr>
<td>Fueling station</td>
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<tr>
<td>Motor repair</td>
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<td></td>
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<td>Commercial printing</td>
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<tr>
<td>Dry cleaning</td>
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<td>Transformer, capacitor or any hydraulic equipment containing PCBs</td>
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<td>Flooring/drains/walls located in building that are stained by substances</td>
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<tr>
<td>Vent/fill pipes protruding from ground/next to structure</td>
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<tr>
<td>Acres of stained soil on property</td>
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<td>Above/underground storage tanks</td>
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<tr>
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<tr>
<td>Industrial drums (55+ gallons stored on property)</td>
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<td>Floor tiles, ceiling material, insulation or other building materials containing asbestos</td>
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<td></td>
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<td>Buried waste materials</td>
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<tr>
<td>Abandoned cars, trucks, vehicles, tires, or parts</td>
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<td>Batteries</td>
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Do you know of any environmental assessment or inspection of the property that indicated the presence of hazardous substances, asbestos, PCBs or petroleum products on the property, or contamination of the property that recommended further assessment of property?
  ○ No
  ○ Yes (please describe) ________________________________________________

Do you know of any past or present governmental notifications or environmental liens relating to past or recurrent violations of environmental laws?
  ○ No
  ○ Yes (please describe) ________________________________________________

Do you know of any past, threatened or pending lawsuits or administrative proceedings concerning a release or threatened release of any hazardous substance or petroleum product involving the property?
  ○ No
  ○ Yes (please describe) ________________________________________________

Does the property discharge waste water on, or adjacent to, property other than storm water into a sanitary sewer system?
  ○ No
  ○ Yes (please describe) ________________________________________________

Has there ever been a pest infestation including, but not limited to, insects or rodents?
  ○ No
  ○ Yes (please describe) ________________________________________________
By signing this document, I understand that Thrivent Charitable Impact & Investing will be relying on the truth and accuracy of my answers to the questions in accepting my gift of real estate. I certify that each of the answers is true, accurate and complete to the best of my knowledge.

________________________  ______________________
Signature                  Date

________________________  ______________________
Signature                  Date

If the person signing is not the party using and occupying the property, the following must be completed:

Name of user ________________________________

Phone number ________________________________

Address ________________________________

Questions?
Email our team at thriventcharitable@thrivent.com or call 800-365-4172.

Please send this document and any supporting documents by mail or fax:
Thrivent Charitable Impact & Investing
PO Box 8072
Appleton, WI  54912-8072
Fax: 612-844-4109
About us

We believe humanity thrives when people make the most of all they’ve been given. Thrivent Charitable Impact & Investing™ helps people do just that—bring their generosity to life so they can support the organizations and causes closest to their hearts, now and into the future. Grounded in our purpose to serve, we take a holistic, personalized approach to help our donors create strategic charitable plans and give in a way that best reflects their values and financial priorities. Together, we are committed to creating positive impact and inspiring lasting change in our communities.