

# Fund Dashboard

# Recommending a New Grantee Instructions

We celebrate your generosity and hope to make the experience of giving seamless and joyful. The following are general instructions to maximize your generosity and support the charities and causes that matter most to you as you continue your giving journey.

If you have questions, please don't hesitate to reach out to us at [thriventcharitable@thrivent.com](mailto:thriventcharitable@thrivent.com) or 800-365-4172.

**Thank you for trusting us with your generosity. We are grateful to serve you.**

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# Suggesting a New Grantee

You may know of an organization or cause to which you would like to make a grant, however, after searching our database, you don't find it listed.

In these cases, you can easily suggest a new grantee and make a grant immediately.

- 1 After you have logged into your Fund Dashboard, navigate to the “[Recommend Grants](#)” page by clicking on the Fund Dashboard option in the top navigation bar and selecting the “[Recommend Grants](#)” option from the dropdown menu.

On this page, you will see instructions to recommend a grant, along with some requirements.

- 2 To begin finding information on available grantees, click on “[Search Available Grantees](#)” button.

The screenshot shows the Thrivent Charitable Impact & Investing™ Fund Dashboard. The top navigation bar includes a 'Logout' button and links for 'Fund Dashboard', 'Trusts & Gift Annuities', 'Scholarships', 'Contact Us', and 'Home'. A dropdown menu is open under 'Fund Dashboard', with 'Recommend Grants' highlighted. A blue line connects this menu item to the instruction '1 Click “Recommend Grants”'. Below the navigation, the page title is 'Recommend Grants'. The main content area contains instructions for recommending grants, including a list of steps and a note about the minimum grant recommendation of \$100. A yellow box highlights the 'Search available grantees' button at the bottom left, with a blue line connecting it to the instruction '2 Click “Search Available Grantees”'. The text 'There are no items in the cart for the currently selected account.' is visible at the bottom of the main content area.

# Suggesting a New Grantee (Continued)

Navigate to the “[Search Grantee Organizations](#)” page by clicking on the “Search Available Grantees” button on the Recommend Grants page. *\*See previous page for reference*

- 3 To suggest adding a new organization to your grantee list, click on “[Click Here to Suggest a New Grantee](#)” text. *\*See next page for form*

thrivent<sup>®</sup> Logout

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## Search grantee organizations

**Search grantee organizations**  
Use this page to search for a grantee to add to my grantee list.

- For better results, try entering only the first few characters of the grantee name. (e.g., try "Saliv" instead of "Salvation Army of St. Louis").
- If you do not find the grantee you want, try to refine your search by using the state filter or by entering less specific information.
- Leaving the state filter set to "All" will search for charities in the selected state.
- You can also [click here to suggest a new grantee](#). Watch this short video to learn how.

In the results list, click on the desired organization to add it to my grantee list, or [return to my grantee list](#).

**Fund**  
Fund name #1 here  
Fund name #2 here

**Search**  
Grantee name:  
  
State:  
ALL

Submit

- 3 Click “[Click Here to Suggest a New Grantee](#)”

# Suggesting a New Grantee (Continued)

After clicking on Click Here to Suggest a New Grantee, you will arrive at the screen below. \*See previous page for reference

- 1 Enter any “Required Information” about your potential grantee organization into the form.
- 2 Once you have completed the form, click the “Submit” button.

The organization is now submitted and should appear in your grantee list. You can start making grants to it immediately.

Our team will perform a due diligence review before any grant payments are distributed. After our due diligence and if the organization is approved, your grants will be processed. If we have any questions, someone from our team will reach out to you directly.

**Grantee name**

**Street**

**City**

**Country** UNITED STATES OF AMERICA

**State** Alabama

**Zip Code**

**Tax Id**

**Phone**

**Fax**

**Email**

**Website**

**Comments**

1 Enter “Required Information”

2 Click “Submit”



**Thrivent Charitable  
Impact & Investing®**

**Questions?** Please don't hesitate to contact our team for additional assistance at [thriventcharitable@thrivent.com](mailto:thriventcharitable@thrivent.com) or call 800-365-4172.

*Thrivent Charitable Impact & Investing®, a separate legal entity from Thrivent, the marketing name for Thrivent Financial for Lutherans, is a public charity that serves individuals, organizations and the community through charitable planning, donor-advised funds and endowments. Thrivent Charitable Impact & Investing works collaboratively with Thrivent and its financial professionals.*