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Minneapolis, MN 55415-1665
800-365-4172 • thriventcharitable.com

Fund advisor change request

Please use this form to notify us of a change in the fund advisor. The fund advisor (typically, the church treasurer or the endowment committee chair) is the primary contact person for the endowment fund and the person from whom we accept requests and recommendations regarding the fund.

Fund advisor information

Fund name: _____

New fund advisor name: _____

Advisor's title or position (e.g., endowment chair, treasurer): _____

Fund advisor's preferred mailing address: _____

New fund advisor email: _____

New fund advisor phone: _____

Outgoing fund advisor (or another responsible party)

The outgoing fund advisor must sign this form. If that person is not available, the pastor, executive director or an individual in a position of leadership within the organization signs this form. The signer must be someone other than the incoming fund advisor.

Signed: _____ Date: _____

Printed name: _____

Title or position: _____

Notes or special instructions:

Return completed form by mail, fax, or online secure upload to:

Thrivent Charitable Impact & Investing
600 Portland Avenue South, Suite 5100
Minneapolis, MN 55415
Fax: 612-844-4109

<https://www.thriventcharitable.com/share-files>