



Year-End Giving Deadlines

We are grateful for your trust and are privileged to work in partnership with you as we help your clients amplify their generosity.

Below we have pulled together year-end deadlines to ensure charitable gifts are recognized in 2021. Thrivent Charitable Impact & Investing™ (Thrivent Charitable) adheres to all IRS year-end giving deadlines and mail must be postmarked by the United States Postal Service (USPS) by December 31, 2021.

If at any point you would like to review a client’s fund or discuss year-end planning, please don’t hesitate to contact us at thriventcharitable@thrivent.com or 800-365-4172. We are honored to serve you.

| Gift Type | Deadline | Additional Information |
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| Grant Requests | Monday, December 27 th | To ensure that the charities receive year-end grants, Thrivent Charitable must receive a distribution requests by Monday, December 27 th , via the fund dashboard available on Thrivent Charitable’s website. Please note that charities may or may not receive grant checks by year-end. |
| Cash/Checks | Friday, December 31 st | Gifts must be postmarked on or before Friday, December 31 st . <i>Thrivent Charitable encourages checks to be sent via USPS to ensure that the gift is recognized in 2021.</i> <i>Please note:</i> The IRS does not permit the 2021 postmark from an alternate private delivery service (e.g., UPS or FedEx). Checks sent via one of these services will be dated based on the date checks are received at Thrivent Charitable. |
| Mutual Funds & Publicly Traded Securities | Friday, December 10 th | Gifts of securities must be initiated by Friday, December 10 th to ensure arrival in Thrivent Charitable’s brokerage account before year-end. While most stocks can be transferred within a week, certain stocks can take 2-6 additional weeks (e.g., Computershare, EQ Shareowner Services). <i>Please contact Thrivent Charitable regarding all stock transfers to ensure they are anticipated and directed to the correct charitable fund.</i> |
| Paper Certificates | Friday, December 31 st | Certificates must be received in good order by Friday, December 31 st . |
| Wire Transfers | Friday, December 31 st | Gifts sent by wire transfer must be received by Thrivent Charitable on or before Friday, December 31 st . |
| Online Gifts via Website | Friday, December 31 st | Online gifts must be received by Thrivent Charitable on or before Friday, December 31 st . |



**Thrivent Charitable
Impact & Investing™**

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| Real Estate | Contact Thrivent Charitable by Wednesday, December 1 st Completed by Friday, December 31 st | Real estate gifts must be completed by Friday, December 31 st . Please contact Thrivent Charitable no later than Wednesday, December 1 st to begin the due diligence process. Real estate gifts for 2021 will be executed on a best-efforts basis. |
| Qualified Charitable Distributions (QCDs) from IRAs | Friday, December 31 st | For QCDs to count toward a donor's current year required minimum distributions, IRA distributions must be distributed from the IRA and received by Thrivent Charitable no later than Friday, December 31 st . Note that QCDs can only be given to a non-advised fund or endowment fund, not a donor-advised fund. |

Thrivent Charitable Impact & Investing™, a separate legal entity from Thrivent, the marketing name for Thrivent Financial for Lutherans, is a public charity that serves individuals, organizations and the community through charitable planning, donor-advised funds and endowments. Thrivent Charitable Impact & Investing works collaboratively with Thrivent and its financial professionals.