



WomenInvest Portfolio

Your contributions provide opportunities for women in our communities.

Would you like to change women's lives through your charitable giving? With the WomenInvest Portfolio, you can make an impact by investing charitable assets and grantmaking. The portfolio's investments do well when women do well.

To support the well-being of women, the portfolio invests in economic opportunity, access to education, affordable housing and other opportunities within our shared community.

Each investment has its own objective, whether it's promoting women in leadership, creating equal pay in the workforce, ensuring affordable housing or supporting women generally. Your charitable fund with Thrivent Charitable Impact & Investing™ achieves even greater impact through grantmaking to selected charities.

About WomenInvest

The WomenInvest Portfolio is managed by Veris Wealth Partners specifically for Thrivent Charitable. It's an \$11 million portfolio composed of 75% equities and 25% fixed-income investments, with a long-term goal of achieving returns at or above market.

WomenInvest Portfolio examples

Pax Ellevest Global Women's Index Fund (PXWIX)

Within this fund is American Water which provides water and wastewater utility services to residential, commercial and industrial clients. Women make up more than half of the company's board of directors, reflecting the portfolio's commitment to advancing women. Research indicates that companies with women in leadership have satisfied employees with higher returns and productivity.

Self-Help Credit Union: Women and Children Term Certificate

The Self-Help Credit Union supports women who are building assets by opening their first savings accounts, starting their own businesses or buying homes. This support has resulted in women holding 39% of total credit union loans and more than 1,200 loans to women-owned businesses.

Addressing family violence

In addition to supporting opportunities for women and families through investments, Thrivent Charitable addresses domestic violence against women through a variety of strategies:

- Administering grants to organizations providing early assistance and crisis management.
- Providing grant support and problem-solving through the Safe & Healthy Churches Initiative. In a partnership with the FaithTrust Institute, we provide tools and resources on how to adequately address the religious issues of domestic violence and child abuse through in-person trainings and webinars.
- Addressing long-term needs through WomenInvest.

About us

We believe humanity thrives when people make the most of all they've been given. Thrivent Charitable Impact & Investing helps people do just that—bring their generosity to life so they can support the organizations and causes closest to their hearts, now and into the future. Grounded in our purpose to serve, we take a holistic, personalized approach to help our donors create strategic charitable plans and give in a way that best reflects their values and financial priorities. Together, we are committed to creating positive impact and inspiring lasting change in our communities.

Are you ready to make the most of your giving?

We can help you set up a strategy for planned giving. Contact your Thrivent financial advisor, visit thriventcharitable.com or call 800-365-4172.

Thrivent Charitable Impact & Investing™, a separate legal entity from Thrivent, the marketing name for Thrivent Financial for Lutherans, is a public charity that serves individuals, organizations and the community through charitable planning, donor-advised funds and endowments. Thrivent Charitable Impact & Investing works collaboratively with Thrivent and its financial advisors.

Insurance products, securities and investment advisory services are provided by appropriately appointed and licensed financial advisors and professionals. Only individuals who are financial advisors are credentialed to provide investment advisory services. Visit thrivent.com or FINRA's Broker Check for more information about Thrivent's financial advisors.