

## How to Give

Want to learn more about giving to the [XXX] Endowment Fund? Check one or more of the interest boxes below and return this card to [ADDRESS HERE].

### I want to learn more about:

- Giving cash, appreciated securities or real estate. Circle asset(s) you wish to give.
- Giving through my will or living trust.
- Giving beneficiary proceeds from life insurance and/or my retirement plan.
- Gifts that, in turn, provide income payments to me and/or a loved one.
- Programs supported by the [XXX] Endowment Fund.
- I have already included the endowment fund in my estate plans.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Phone: \_\_\_\_\_

For more information on how you can give to the [XXX] Endowment Fund, please contact:

[Contact Name]

[Email Address]

[Phone Number]

Individuals and families can also create their own donor-advised fund to benefit the [XXX] Endowment Fund. For more information, please contact Thrivent at 800-365-4172.

Our Endowment Fund is held at Thrivent Charitable Impact & Investing™ in Minneapolis, Minnesota. Thrivent Charitable Impact & Investing provides sound and responsible investment management of our endowment fund, as well as gift expertise through its experienced professional staff.

When making your gift, we encourage you to create a plan that matches your interests and financial circumstances.

Thrivent staff is available to work with you and your attorney, financial advisor and accountant to facilitate a charitable gift that benefits our endowment fund, fits your financial situation and provides you with maximum tax benefits.

**Phone:** 800-365-4172

**Email:** [thriventcharitable@thrivent.com](mailto:thriventcharitable@thrivent.com)

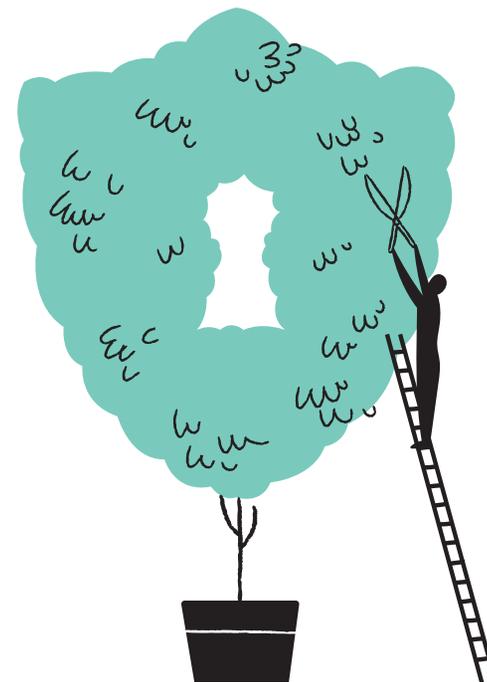
**Online:** [thriventcharitable.com](http://thriventcharitable.com)

Thrivent Charitable Impact & Investing™, a separate legal entity from Thrivent, the marketing name for Thrivent Financial for Lutherans, is a public charity that serves individuals, organizations and the community through charitable planning, donor-advised funds and endowments. Thrivent Charitable Impact & Investing works collaboratively with Thrivent and its financial professionals.

As per the Uniform Prudent Management of Institutional Funds Act, potential donors should be advised (prior to making a gift) that distributions from the endowment fund may, on occasion, include principal as well as earnings.

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**thrivent**®



[Name of  
endowment fund  
here]

[Organization Name]

[Address]

logo here

# [Name of Endowment Fund]

## About Our Endowment

In [insert year], supporters and friends of [insert organization name] created the [insert endowment fund name] to help enhance our mission and work. Our vision for this endowment fund is that it will continue to grow and serve for generations to come.

## Supporting Our Mission

Our endowment fund provides the opportunity to make commitments and plans that may not be possible through our annual budget. Examples of programs and projects to be supported include:

- Community outreach and social ministries;
- Music and youth programs;
- Global ministries; and
- Internship program.

## Why Give?

All gifts, whatever the size, help grow the mission of [insert organization name] and are appreciated. It's also true that the endowment funds grow more quickly with additional gifts than by investment return. There are many ways to give to the [insert endowment fund name], and each offers you maximum tax benefits based on when and how assets are given.

## Ways to Give

### Give Now

#### Giving Options

- Make an immediate, outright charitable gift
- Cash
- Publicly traded securities
- Closely held stock

#### For People Who

- Want to provide charitable support now
- May want to give anonymously
- Seek an immediate charitable deduction

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### Give Later

#### Giving Options

- Keep control of use of assets while living and make a charitable gift upon death
- Living will or bequest
- Beneficiary proceeds such as retirement assets or annuities
- Life insurance
- Life estate reserved

#### For People Who

- Want to leave a legacy by giving
- Wish to retain control of their assets while living
- Wish to make a larger gift upon death
- Help heirs avoid estate taxes on assets given

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### Give & Receive

#### Giving Options

- Make a charitable gift and receive ongoing income payments for life or a term of years. The remainder provides charitable support.
- Charitable gift annuity
- Charitable remainder annuity trust

#### For People Who

- Want to leave a legacy by giving
- Own appreciated assets
- Seek an additional source of income
- Seek an immediate charitable deduction for a portion of the gift's value

place photo in this space

A farmer went out to sow his seed ... some fell in good soil. It came up and yielded a crop, a hundred times more than was sown.

Luke 5:5-8