DonorView Log in Instructions for Charitable Trusts & Annuities

You can access your charitable fund(s) online through your fund dashboard DonorView. Here, you can view fund balances and activity, recent fund statements, and other Important documents.

Step 1: Log in to your fund dashboard

Logging in for the first time

• Go to https://infaith.iphiview.com/infaith/
• Select "Reset password."

Step 2: Verify your account

• After clicking on "Reset password," enter your provided username and password (you will receive this Information in your welcome email).
• Enter your primary telephone number that you can receive a verification code on. You can select to receive a phone call and a verbal authentication code or you can select to receive a text based authentication code.
• Enter the authentication code you receive via a phone call or text message.
Step 3: Enter your new password
- Enter your new password using the following requirements:
  - Passwords must not contact your user ID anywhere in the password;
  - Passwords must be at least 6 characters long;
  - Passwords can not be longer than 10 characters;
  - Passwords must contact at least 2 letters; and,
  - Passwords must contact at least 2 number(s).

Step 4: Log in and explore your Fund Dashboard
- You will be able to use your new password to log in to your Fund Dashboard. Here, you can view your:
  - Your financial professional (if applicable)
  - Your account balance
  - Your recent and historical fund statements
  - Your contributions to your fund

- You can also use the “Trusts & Gift Annuities” tab to navigate to other helpful pages.