

Your giving plan

Sharing why you give helps us help you.

At Thrivent Charitable Impact & Investing (Thrivent Charitable), our mission is to serve you and carry out your giving goals, which reflect your life experiences, faith and values. Your answers to the following questions will provide insight to your giving decisions stated in your fund agreement. Your responses will also help guide us and your successor advisors should a recommended charity cease to exist or change its mission. It's our goal to carry out your giving intentions far into the future.



Why I give

Reflecting on why you give can serve as the framework for making more specific giving decisions. People give for all sorts of reasons. Imagine you're telling friends or family members about why you give. What would you say to them?

Where I give

What charities have you given your time or financial gifts to in the past? Which would you give to again? Which would you not give to again?

My goals for giving

The following questions will help you define your charitable interests while providing us with more information about your giving intentions.

1. What organizations or institutions have had the most influence on your life?

2. What issues or needs—local, national or global—concern you the most? What are you passionate about?

3. Think of a charity you admire. What do you like about its mission, vision and the services it provides? Whose lives are being changed? Whose lives do you want to change?

4. What would you like to accomplish through your giving?

5. How do you want the benefiting charity(ies) to use your gift? Do you want to support general operating expenses or a certain program, address a specific need or target a specific geographical area?

Donor signature _____ Date _____

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Send your completed form to Thrivent Charitable or submit your responses online at thriventcharitable.com. We keep your information on file and will send you a copy for reference. Be assured your privacy will be protected. For more information, contact your Thrivent financial professional, visit thriventcharitable.com or call 800-365-4172.

Thrivent Charitable Impact & Investing™, a separate legal entity from Thrivent, the marketing name for Thrivent Financial for Lutherans, is a public charity that serves individuals, organizations and the community through charitable planning, donor-advised funds and endowments. Thrivent Charitable Impact & Investing works collaboratively with Thrivent and its financial professionals.

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