



2022 Year-End Giving Deadlines

We are grateful for your trust and are privileged to work in partnership with you as we help your clients amplify their generosity.

Below we pulled together year-end deadlines to ensure charitable gifts are recognized in 2022. Thrivent Charitable Impact & Investing® (Thrivent Charitable) adheres to all IRS year-end giving deadlines and mail must be postmarked by the United States Postal Service (USPS) by December 31, 2022.

If at any point you would like to review a client's fund or discuss year-end planning, please don't hesitate to contact us at thriventcharitable@thrivent.com or 800-365-4172. We are honored to serve you.

Gift Type	Deadline	Additional Information
Grant requests	Monday, December 26	To ensure that the charities receive year-end grants, Thrivent Charitable must receive distribution requests by Monday, December 26, via the fund dashboard available on Thrivent Charitable's website. Please note that charities may or may not receive grant checks by year-end.
Cash/Checks	Saturday, December 31	Gifts must be postmarked on or before Saturday, December 31. <i>Thrivent Charitable encourages checks to be sent via USPS to ensure that the gift is recognized in 2022.</i> <i>Please note:</i> The IRS does not permit the 2022 postmark from an alternate private delivery service (e.g., UPS or FedEx). Checks sent via one of these services will be dated based on the date checks are received at Thrivent Charitable.
Mutual funds & publicly traded securities	Friday, December 9	Gifts of securities must be initiated by Friday, December 9 to ensure arrival in Thrivent Charitable's brokerage account before year-end. While most stocks can be transferred within a week, certain stocks can take 2-6 additional weeks (e.g., Computershare, EQ Shareowner Services). <i>Please contact Thrivent Charitable regarding all stock transfers to ensure they are anticipated and directed to the correct charitable fund.</i>
Paper certificates	Friday, December 30	Certificates must be received in good order by Friday, December 30.
Wire transfers	Friday, December 30	Gifts sent by wire transfer must be received by Thrivent Charitable on or before Friday, December 30.
Online gifts via website	Friday, December 30	Online gifts must be received by Thrivent Charitable on or before Friday, December 30.



Thrivent Charitable Impact & Investing®

Real estate and complex asset gifts	Contact Thrivent Charitable by Tuesday, November 15 Completed by Friday, December 30	Real estate and complex asset gifts must be completed by Friday, December 30. Please contact Thrivent Charitable no later than Thursday, December 1 to begin the due diligence process. Real estate and complex asset gifts for 2022 will be executed on a best-efforts basis.
Qualified Charitable Distributions (QCDs) from IRAs	Friday, December 30	For QCDs to count toward a donor's current year required minimum distributions, IRA distributions must be distributed from the IRA and received by Thrivent Charitable no later than Friday, December 30. Note that QCDs can only be given to a non-advised fund or endowment fund, not a donor-advised fund.

Thrivent Charitable Impact & Investing® is a public charity that serves individuals, organizations and the community through charitable planning, donor-advised funds and endowments. Thrivent Charitable Impact & Investing works collaboratively with Thrivent and its financial advisors. It is a separate legal entity from Thrivent, the marketing name for Thrivent Financial for Lutherans.

Insurance products, securities and investment advisory services are provided by appropriately appointed and licensed financial advisors and professionals. Only individuals who are financial advisors are credentialed to provide investment advisory services. Visit [Thrivent.com](https://www.thrivent.com) or FINRA's Broker Check for more information about Thrivent's financial advisors.