Charitable funds

Choose from three options that maximize your giving and help the causes you care about.

The charitable funds at Thrivent Charitable Impact & Investing™ (Thrivent Charitable) offer you three ways to maximize your giving efficiently and effectively. The funds help you support your community and favorite causes in a planful way that reflects your giving goals.

Flexible funds

Our charitable funds offer you flexibility in how you set up your donations and manage them, including:

- Give when it’s right for you and provide immediate or long-term charitable support.
- Support one or more IRS-qualified charities of your choosing.
- Designate your contribution for a charity’s general operating support or for a specific project.
- Make grants in your name, in honor or memory of a loved one, or anonymously.
- Monitor your giving through ongoing statements and online access.
- Bypass administrative burdens associated with establishing and maintaining a private foundation. There are no legal fees associated with creating your charitable fund.
- Make Thrivent Charitable’s Collaborative Funds part of your giving if you wish.

Charitable fund options

Whatever fund you choose, you’ll set in motion a lasting legacy to change lives in ways that are important to you.

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<thead>
<tr>
<th>Give</th>
<th>Grow</th>
<th>Grant</th>
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<tbody>
<tr>
<td>Donor-advised fund</td>
<td>Choose how your fund’s charitable assets are invested. Select one portfolio or allocate assets across multiple portfolios to achieve the mix that aligns with your grantmaking timeline and personal risk temperament. Investment earnings are reinvested to grow your charitable fund.</td>
<td>Grant $100 or more to any IRS-qualified charity at times of your choosing. Name successor advisors if you wish. Minimum: No fund minimum; minimum administrative fees apply to charitable funds with a value of $10,000 or less.</td>
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<td>Advise as you go</td>
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<tr>
<td>Designated fund</td>
<td>Choose how your fund’s charitable assets are invested. Select one portfolio or allocate assets across multiple portfolios for long-term growth. Investment earnings are reinvested to grow your charitable fund.</td>
<td>Designate any IRS-qualified charities to receive automatic annual grants. You can change your designated charities at any time. Grant a percent of your fund’s value. Five percent of your fund’s value is distributed annually among designated charities in perpetuity, or 10% for 10, 15 or 20 years. Minimum: $5,000 for each charity.</td>
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<tr>
<td>Annual grants to charities</td>
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Give  Grow  Grant

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Create a scholarship fund by designating any college, university or seminary, and recommend scholarship criteria for recipients. Minimum: $5,000 per accredited educational institution.

Support a specific cause or charitable interest by creating your own field of interest fund. Minimum: $25,000.

Optional: Request an immediate, one-time grant to selected charities; $50,000 or 20% of your gift, whichever is greater, must remain in your charitable fund.

Designated non-advised charitable fund for gifts of qualified charitable distributions (QCDs)

Choose how your fund’s charitable assets are invested. Select one growth portfolio or allocate assets across multiple growth portfolios. Investment earnings are reinvested to grow your charitable fund.

Designate any IRS-qualified charities to receive automatic annual grants. Minimum: $5,000 for each named charity. These charities must remain unchanged for the life of the fund.

About us

We believe humanity thrives when people make the most of all they’ve been given. Thrivent Charitable Impact & Investing helps people do just that—bring their generosity to life so that they can support the organizations and causes closest to their hearts, now and into the future. Grounded in our purpose to serve, we take a holistic, personalized approach to help our donors create strategic charitable plans and give in a way that best reflects their values and financial priorities. Together, we are committed to creating positive impact and inspiring lasting change in our communities.

Are you ready to make the most of your giving?

We can help you set up a charitable fund. Contact your Thrivent financial professional, visit thriventcharitable.com or call 800-365-4172.