

Recommend grants

Recommend grants

▼

Your personalized list of organizations for grantmaking appears below. This list includes organizations you have selected online or made grants to through your Fund Dashboard.

- Add grantees to your list using "Search available grantees" button.
- To recommend a single grant, or a recurring grant, click "New grant."
- To recommend grants to multiple organizations at once, click "Add to cart." Then "Check out" to confirm your grant recommendations. (Cart not available for recurring grants.)
- The minimum grant recommendation is \$100. If you request a grant that will reduce your fund below \$1,000, please [consult with us](#).

GranteeCartWidget ▼

There are no items in the cart for the currently selected account.

▼

Search available grantees

Add a grant to your grant cart

My grantee list		Remove Charity
	Grantee	
New Grant	Erie Salvation Army 1022 Liberty St Erie, PA 16502	Add to Cart ✕

↑

To make a single one-time grant or a recurring grant, click the **New Grant** button.

↑

If you will be making more than one grant, use the Grant Cart functionality by clicking on **Add to Cart**.

↑

Clicking the **X** will remove an organization from your grantee list. This will not delete the organization, but simply remove it from your list.

Your Fund name here

Organization:
Erie Salvation Army

Grant Purpose:
Enter **instructions** to the grantee organization regarding the purpose of the grant

Acknowledgement or special instructions for grantee
(Optional) Please select additional instructions from the drop-down selections above, then add details below

Details
0 characters used out of a maximum of 195 characters.

Amount → Enter the **grant amount**

Make Grant Anonymous

Special Note:
If you have any **special instructions** to Thrivent Charitable (not the grantee organization) enter it here

Close **Save Changes** **Save Changes & Go to Cart**



By clicking **Close** you will return to the main Grant page without saving the item to your cart.



By clicking **Save Changes**, the grant will be added to your cart and you will return to the main Grant page.



When you are finished making grants and ready to check out, click on **Save Changes & Go to Cart**.

Grant cart details

Current Grant Cart Subtotal: \$1,300.00

[Edit cart or Check out](#)

Your Grant Cart

Below is the list of all grant recommendations you have added to your "Grant Cart". You may edit or remove grants from this list, or go back to your "Grantee" list. When you are ready to submit your recommendations, please click "Checkout".

NOTE: Any time you make a change on this page, you must click the "Update" button to save your changes.

Account: Your Fund name here

Grantee Name	Amount	Grant Purpose	Anonymous	Actions
Alzheimer's Association	\$300.00	general support	N	Edit Remove
Erie Salvation Army	\$1,000.00	general support	Y	Edit Remove
\$1,300.00				

Number of grants: 2

Total Amount: \$1,300.00

Spendable Balance: \$4,874.75

Update Cart
 Add Another Charity
 Check Out

Click **Update Cart** if you make any changes.

When you are finished making grants and ready to check out, click on **Save Changes & Go to Cart**.

To add another grant currently not in your Cart, click **Add Another Charity**.

When you are finished, click **Check Out**.

Account: Your Fund name here

Grantee Name	Amount	Grant Purpose	Anonymous
Erie Salvation Army	\$1,000.00	general support	Y
\$1,000.00			

Number of transactions: 1

Total Amount: \$1,000.00

Spendable Balance: \$4,874.75

Cancel
 Confirm and Submit

After clicking **Check Out**, you will be shown this summary page. Your grant(s) will not be final until you click **Confirm and Submit**.

Add an organization to your grantee list

Search grantee organizations

Search grantee organizations

Use this page to search for a grantee to add to my grantee list.

- For better results, try entering only the first few characters of the grantee name. (e.g., try "Salv" instead of "Salvation Army of St. Louis").
- If you do not find the grantee you want, try to refine your search by using the state filter or by entering less specific information.
- Leaving the search field blank will return all available charities in the selected state.
- You can also [click here to suggest a new grantee](#).

In the results list, click on the desired organization to add it to my grantee list, or [return to my grantee list](#).

Fund

Your Fund name here

Search

Grantee name:

State:

Submit

Type in the **organization's name or partial name** (e.g., try "Salv" instead of "Salvation Army of St. Louis"). You can also refine your search by selecting the **organization's state**.

Click **Submit** to search, then review your search

Click on the **organization name** in the search results to add them to your personal Grantee list.

Organization Name	Address	Tax ID
Erie Salvation Army	1022 Liberty St Erie, PA 16502	church
Erie Salvation Army	1022 Liberty St Erie, PA 16502	
Fox Cities Salvation Army	130 E North Street , Appleton, WI 54911	church
Hammond-Munster Salvation Army	8225 Columbia Ave Munster, IN 46321	church
Rochester Salvation Army	20 1st Ave NE Rochester, MN 55906	subordinate
Rochester Salvation Army	8141 E Kaiser Blvd, Ste 312 Anaheim, CA 92808	
Salvation Army	8225 Columbia Ave Munster, IN 46321	36-2167910
Salvation Army	PO Box 867 Waterloo, IA 50704-0867	
Salvation Army	P.O. Box 1111 Odessa, TX 79760-1111	22-2406433
Salvation Army	409 N. Broadway PO Box 669 Knoxville, TN 37901	22-2406433

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Create a single or recurring grant

Grant Entry

I would like to recommend a grant to:

Alzheimer's Association

Address 1850 York Road, Suite D, Timonium, MN 21093

Recommended Grant Amount:

- As a Single Payment
 As a Recurring Payment

Balance \$4,874.75

Amount \$0.00

Select either a **Single Grant Payment** or a **Recurring Grant Payment**. If you select **Recurring** you will have an additional section of choices.

Enter the **grant amount** you would like to recommend. Be aware of the available balance of

Recurring Payments:

Frequency

of Payments

Start

End

Total Amount \$0.00

Frequency: Select how often you would like this grant payment to recur: Annually, bi-monthly, quarterly, semi-annually.

of payments: How many times should this recur

Start and end dates: Select when you would like your first payment to start. The system will calculate the end date based on your selections above.

Other Grant Recommendation Details:

Grant Purpose

Enter **instructions** to the grantee organization regarding the purpose of the grant.

15 characters used out of a maximum of 255 characters.

Acknowledgement or special instructions for grantee

(Optional) Please select additional instructions from the drop-down selections above, then add details below

Details

0 characters used out of a maximum of 195 characters.

Please make this Grant Recommendation Anonymous.

Check **this box** if you want the grant payment to be **anonymous**.

I would like to learn more about how this grant was used by the charity. Please send me a report from this grant recipient one year following the date the grant was distributed.

(available for single grants of \$25,000 or more).

For single grants of \$25,000 or more, you can **request a grant report from the charity by checking this box**.

Special Instructions:

Submit

Cancel

Enter any **special instructions** you may have for Thrivent Charitable (not the grantee organization).

Edit an existing recurring grant

Start by visiting the grant history page.

Grant history

This page shows all grant activity (single grants and recurring grants) for the selected fund during a specified time period. Use **advanced search** to use a specific date range, search for specific keywords or search by the status of the grant recommendation. The type column indicates whether the grantee payment is a single grant or a recurring grant. If it is a recurring grant, a view schedule link is also displayed. Clicking this link displays the payment schedule in detail. Clicking the export results to Excel link at the bottom of the page saves the list to an Excel spreadsheet and provides more detail about each recommendation.

> [View only single grants](#)
> [View your recurring grant schedules](#) → Click here to view, edit, or cancel your active recurring grants.

Grant History

Recurring Grant Schedule(s)

This page displays any recurring grant schedules you have established at InFaith Community Foundation, as well as the status of each. Or you can [recommend a new recurring grant](#). Clicking the Advanced Search link allows you to further narrow down the list. You can search by a specific range of dates, for specific keywords, or by the status of the grant recommendation.

Use the link in the Actions column for further information about a schedule. Clicking the Export Results to Excel link at the bottom of the page saves the list to an Excel spreadsheet and also provides more detail about each recommendation.

Fund
Your Fund name here

Recurring Grants Search
Status: [Advanced Search](#)

Recurring Grants Detail

Grantee Name	Frequency	Payments To Date	Payments Left	Amount (per)	Status	Actions
Grantee Name	Annually	1	979	\$15,392.94	Entered	Details

[Export to Pdf](#)
[Export to Excel](#)

Click on the **grantee name** to view details about the grantee organization

Click on the **Details** link to view the history of this recurring grant and to edit or cancel the recurring grant

Edit an existing recurring grant (continued)

Grant History

Recurring Grant Details

Grantee Name
Grantee Address

Schedule
Grant payment schedule

Purpose
General support

Status
Entered

Back Edit Cancel Cancel & Recreate



If you want to extend the dates of your recurring grant, use the **Cancel & Recreate** button. A new recurring grant will appear with all of the same details as the current one. **Note:** once you click this button the existing recurring grant **WILL** be cancelled.



Use these buttons to make changes to the recurring grant, amount, instructions, etc., or to cancel the grant. **Note:** These changes will only affect future grants, not any grants in the past.

Payments to Date

ID	Status	Amount	Created	Scheduled	Issued	Cleared	Actions
ID	Status	Amount	Created	Scheduled	Issued	Cleared	View
ID	Status	Amount	Created	Scheduled	Issued	Cleared	View



Click **View** for more details about a single occurrence of the recurring grant.

Grant history

Grant history

This page shows all grant activity (single grants and recurring grants) for the selected fund during a specified time period. Use **advanced search** to use a specific date range, search for specific keywords or search by the status of the grant recommendation. The type column indicates whether the grantee payment is a single grant or a recurring grant. If it is a recurring grant, a view schedule link is also displayed. Clicking this link displays the payment schedule in detail. Clicking the export results to Excel link at the bottom of the page saves the list to an Excel spreadsheet and provides more detail about each recommendation.

> [View only single grants](#)

> [View your recurring grant schedules](#)

Fund

Your Fund name here

Click here to select the fund that you want to view.

Search grants

Duration

[Advanced Search](#)

Click here to change the time range that activity is shown (last 30, 60, 90 days, 6 months, or last year).

Click **Advanced Search** for a precise date range.

Grant history

Grantee Name	Type	Amount	Status	Created	Issued	Actions	Grant Purpose
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Grantee Name Type Amount Status Created Issued Actions Grant Purpose

 [Export to Excel](#)

 [Export to Pdf](#)

Clicking the **Export to Pdf** or **Export to Excel** links will cause the Details information to be exported to a file that can be saved on your computer.