

Fund Dashboard instructions: Recommend a grant

Thank you for trusting us with your generosity. We are grateful to serve you.

We celebrate your generosity and hope to make your giving experience seamless and joyful. The following are general instructions to maximize your generosity and support the charities and causes that matter most to you.

If you have questions, please don't hesitate to reach out to us at thriventcharitable@thrivent.com or 800-365-4172.

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Recommend a Grant

- 1 After you have logged into your Fund Dashboard, navigate to the “[Recommend Grants](#)” page by clicking on the Fund Dashboard option in the top navigation bar and selecting the “[Recommend Grants](#)” option from the dropdown menu or by clicking on the “[Recommend Grants](#)” option using the sidebar navigation.
- 2 To begin finding information on available grantees and/or adding organizations to your cart, click on “[Search Available Grantees](#)” button.
**See next page for further explanation*

The screenshot shows the Thrivent Charitable Impact & Investing Fund Dashboard. The top navigation bar includes 'GIVE NOW' and 'LOG OUT' buttons. The main navigation bar has 'Fund Dashboard', 'Resources', and 'Contact Us'. The 'Fund Dashboard' dropdown menu is open, showing options like 'Fund Activity', 'Investment Allocation', 'Contributions to Fund', 'Recommend Grants' (highlighted), 'Grant History', 'Fund Relationships', 'My Documents', and 'My Profile'. The sidebar on the left also has 'Recommend Grants' highlighted. The main content area is titled 'Recommend Grants' and contains a 'Search Available Grantees' button. Below this is a 'My Grantee List' table with columns for 'GRANTEE' and 'REMOVE CHARITY'. The table lists several organizations with their names, addresses, and 'Add to Cart' buttons.

GRANTEE	REMOVE CHARITY
New Grant Organization Name Address	Add to Cart X
New Grant Organization Name Address	Add to Cart X
New Grant Organization Name Address	Add to Cart X
New Grant Organization Name Address	Add to Cart X
New Grant Organization Name Address	Add to Cart X
New Grant Organization Name Address	Add to Cart X

1 Click “[Recommend Grants](#)”

2 Click “[Search Available Grantees](#)”

Recommend a Grant - add an organization to your grantee list

After you have navigated to the Search Grantee Organizations page you can add an organization to your grantee list. **See previous page for reference*

- 1 To add an existing organization to your grantee list, begin by typing in the organization's name or partial name (e.g., try "Salv" instead of "Salvation Army of Austin") into the "Grantee Name" field under the search option.
- 2 You can also refine your search by selecting the organization's state in the "State" dropdown.
- 3 Click "Submit" for search results.
- 4 The search results will provide a list of options. Click on the "Organization Name" in the search results to add them to your personal grantee list.

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GIVE NOW LOG OUT

Add a Grantee Organization

Use this page to search for a grantee to add to my grantee list.

- For better results, try entering only the first few characters of the grantee name. (e.g., try "Salv" instead of "Salvation Army of St. Louis").
- If you do not find the grantee you want, try to refine your search by using the state filter or by entering less specific information.
- Leaving the search field blank will return all available charities in the selected state.
- You can also click [here](#) to suggest a new grantee.

In the results list, click on the desired organization to add it to my grantee list, or return to my grantee list.

Fund

Id: XXXXXX Change Account

Fund name here

Donor/Primary Adviser

\$XXXX.XX

Last Tran: xx/xx/xxxxx

Search

Grantee Name:

State: ALL

Submit

Results

ORGANIZATION NAME	ADDRESS	TAX ID
Organization Name	Address goes here	xx-xxxxxx
Organization Name	Address goes here	xx-xxxxxx
Organization Name	Address goes here	xx-xxxxxx
Organization Name	Address goes here	xx-xxxxxx
Organization Name	Address goes here	xx-xxxxxx
Organization Name	Address goes here	xx-xxxxxx
Organization Name	Address goes here	xx-xxxxxx
Organization Name	Address goes here	xx-xxxxxx
Organization Name	Address goes here	xx-xxxxxx
Organization Name	Address goes here	xx-xxxxxx
Organization Name	Address goes here	xx-xxxxxx
Organization Name	Address goes here	xx-xxxxxx

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- 1 Enter "Grantee Name"
- 2 Select "State"
- 3 Click "Submit"

- 4 Click "Organization Name"

Recommend a Grant – create a single or recurring grant

- 1 Navigate to the “[Recommend Grants](#)” page by clicking on the Fund Dashboard option in the top navigation bar and selecting the “[Recommend Grants](#)” option from the dropdown menu or by clicking on the “[Recommend Grants](#)” option using the sidebar navigation.
- 2 To create a single or recurring grant, click on any “[New Grant](#)” button from the list. The Grant Entry page will then load. **See next page for reference*

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Fund Activity
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Fund Relationships
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Recommend Grants

Your personalized list of organizations for grantmaking appears below. This list includes organizations you have recommended to your Fund Dashboard.

- Add grantees to your list using “Search available grantees” button.
- To recommend a single grant, or a recurring grant, click “New grant.”
- To recommend grants to multiple organizations at once, click “Add to Cart.” Then “Check out” to confirm your recommendations. (Cart not available for recurring grants.)
- The minimum grant recommendation is \$100. If you request a grant that will reduce your fund below \$100, you will receive a message.

There are no grants currently selected.

Fund

Id: xxxxxx
Fund name here
Donor/Primary Adviser: \$xxxx.xx
Last Tran: xx/xx/xxxx

[Change Account](#)

Search Grantees

[Search Available Grantees](#)

My Grantee List

	GRANTEE	REMOVE CHARITY
New Grant	Grantee Name Address	Add to Cart
New Grant	Grantee Name Address	Add to Cart
New Grant	Grantee Name Address	Add to Cart
New Grant	Grantee Name Address	Add to Cart
New Grant	Grantee Name Address	Add to Cart
New Grant	Grantee Name Address	Add to Cart
New Grant	Grantee Name Address	Add to Cart

[Go To Fund Dashboard](#)

1 Click “[Recommend Grants](#)”

2 Click “[New Grant](#)”

Recommend a Grant – create a single or recurring grant (continued)

- Once the Grant Entry screen has loaded (*See previous page for reference on navigating to this page), select either a “Single Payment” or “Recurring Payment”. If you select recurring, an additional section of choices will appear.
- Enter the “Grant Amount” you would like to recommend. Be aware of the available balance of your fund.
- To select the frequency you would like this grant payment to recur, click on the frequency bar and select one of the dropdown options: “Annually”, “Bi-monthly”, “Monthly”, “Quarterly”, or “Semi-annually”.
- After you select the frequency of occurrence, be sure to enter how many times you would like for this payment to occur. To do this, type a number into the “# of Payments” field.
- Select when you would like your first payment to begin using the “Start” date option. The system will calculate the “End” date based on your selections above.

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Recommend Grants

Your personalized list of organizations for grantmaking appears below. This list includes organizations you have selected online or made grants to through your Fund Dashboard.

- Add grantees to your list using "Search available grantees" button.
- To recommend a single grant, or a recurring grant, click "New grant."
- To recommend grants to multiple organizations at once, click "Add to cart." Then "Check out" to confirm your grant recommendations. (Cart not available for recurring grants.)
- The minimum grant recommendation is \$100. If you request a grant that will reduce your fund below \$1,000, please [consult with us](#).

I WOULD LIKE TO RECOMMEND A GRANT TO:

Name

Address

RECOMMENDED GRANT AMOUNT:

☐ As a Single Payment
☒ As a Recurring Payment

Balance: \$xxxx.xx

Amount: \$100.00

RECURRING PAYMENTS:

Frequency: Annually

of Payment: 2

Start: 11/9/2023

End: 11/09/2024

Total Amount: \$200.00

3 Select “Single Payment” or “Recurring Payment”

4 Enter “Grant Amount”

6 Enter “# of Payments”

7 Enter “Start” date

5 Select frequency “Annually”, “Bi-monthly”, etc.

Annually

Annually
Bi-monthly
Monthly
Quarterly
Semi-annually

Recommend a Grant – create a single or recurring grant (continued)

- 8 In the text field, provide instructions to the grantee organization regarding the “Grant Purpose”.
- 9 If you prefer the grant remain anonymous, check the “Please make this Grant Recommendation Anonymous” box option.
- 10 From the dropdown menu, select any special instructions “Acknowledgement”
Provide your name and address for acknowledgment in the “Details” field.
- 11 Enter any “Special Instructions” you may have for Thrivent Charitable staff (not the grantee organization).
- 12 Once all required fields have been completed, click the “Submit” button.

OTHER GRANT RECOMMENDATION DETAILS:

Please note: the information you provide below on grant purpose, acknowledgement, and additional options will be included in the grant letter sent to the organization.

1) **Grant Purpose:** If you have a specific program or initiative to which you would like your grant directed, such as youth ministry, music program or general support, you may indicate that information here.

general support

15 characters used out of a maximum of 255 characters.

2) **Grant acknowledgement and anonymity preferences:** The name of your fund will be shared unless you select to make the grant anonymous. If you want to *receive acknowledgement of your grant from the charitable organization*, please see question 3 for instructions and drop-down selections.

☐ Please make this Grant Recommendation Anonymous.

3) (Optional) You may select additional options from the drop-down box below (e.g., for the missionary work of, in honor of, in memory of).

If you would like to receive a confirmation directly from the grantee, select *Please send acknowledgement to*. Please also provide the appropriate name and address for the recommender in the box below your selection.

Acknowledgement or special instructions for grantee

Details such as donor name, address, or missionary's name, etc. from the selection above (e.g. Jane Doe, 123 Main Street, Hometown, ME 12345)

0 characters used out of a maximum of 195 characters.

SPECIAL INSTRUCTIONS FOR THRIVENT CHARITABLE STAFF

Submit Cancel

10 Select “Acknowledgement” special instructions

Acknowledgement or special instructions for grantee

- Acknowledgement or special instructions for grantee
- For the missionary work of
- In honor of
- In memory of
- On behalf of
- Please send acknowledgement to
- Recommended by

Grant History

- 1 To view Grant History, navigate to the “[Grant History](#)” page by clicking on the Fund Dashboard option in the top navigation bar and selecting the “[Grant History](#)” option from the dropdown menu.
- 2 To make changes to the recurring grant, amount, instructions, etc., or to cancel the grant, click the “[Back](#)”, “[Edit](#)”, or “[Cancel](#)” button.
Note: These changes will only affect future grants, not any grants in the past.
- 3 To extend the dates of your recurring grant, click the “[Cancel & Recreate](#)” button. A new recurring grant will appear with all the same details as the current one. **Note:** Once you click this button the existing recurring grant WILL be cancelled.
- 4 To view more details about a single occurrence of the recurring grant, click the “[View](#)” option.

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GIVE NOW LOG OUT

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Recurring Grant Details

Grantee name
Address here
Schedule
From 1/1/2024 to 1/1/2025 Annually for \$100.00
Purpose
General support
Status
Entered

Back Edit Cancel Cancel & Recreate

Payments to Date

ID	STATUS	AMOUNT	CREATED	SCHEDULED	ISSUED	CLEARED	ACTIONS
xxxxxxxx	Posted	\$100	1/1/2023	1/1/2023	1/1/2023	1/1/2023	VIEW

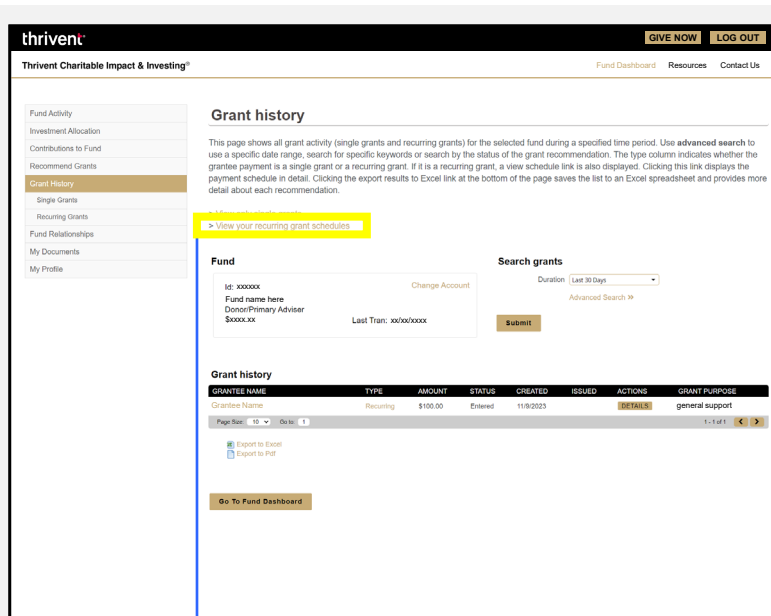
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- 1 Click “[Grant History](#)”
- 2 Click “[Back](#)”, “[Edit](#)”, or “[Cancel](#)”
- 3 Click “[Cancel & Recreate](#)”
- 4 Click “[View](#)”

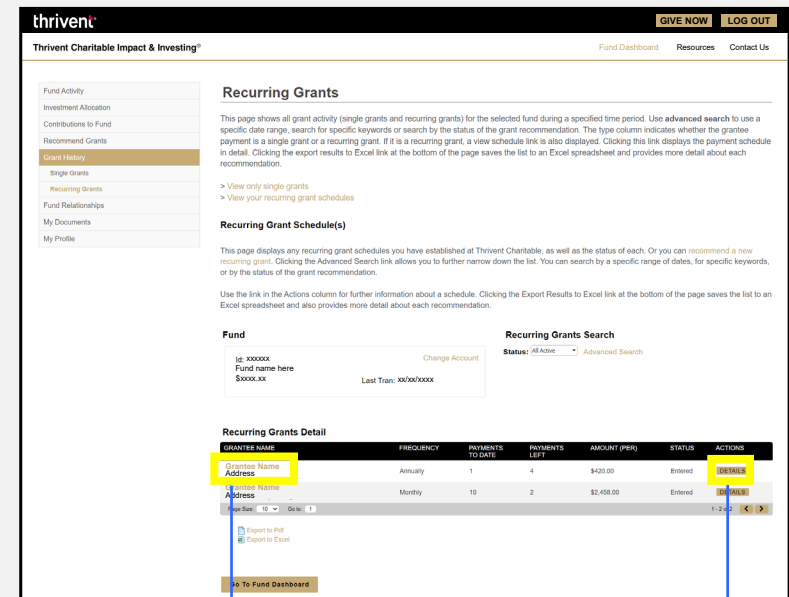
Recommend a Grant – edit an existing recurring grant

To edit an existing recurring grant, please start by visiting the grant history page. **Pictured below on the left*

- 1 To view, edit, or cancel your active recurring grants, click the “[View your recurring grant schedules](#)” option.
- 2 Once the “[Recurring grant schedule](#)” page has loaded, click on the “[Grantee Name](#)” to view details about the grantee organization. **See image below on the right side for reference*
- 3 Click on the “[Details](#)” link to view the history, edit or cancel the recurring grant. **See next page for further explanation*



1 Click “[View your recurring grant schedules](#)”



2 Click “[Grantee Name](#)”

3 Click “[Details](#)”

Recommend a Grant – edit an existing recurring grant

- 1 To amend your recurring grant (*See *previous page* for reference on navigating to this page) provide instructions to the grantee organization regarding the “[Grant Purpose](#)” in the provided text field.
- 2 If you prefer the grant remain anonymous, check the “[Please make this Grant Recommendation Anonymous](#)” box option.
- 3 From the dropdown menu, select “[Acknowledgement](#)” special instructions.
- 4 Provide the recipient special instructions in the “[Details](#)” field, such as your name and address for acknowledgment.
- 5 Enter any “[Special Instructions](#)” you may have for Thrivent Charitable staff (not the grantee organization).
- 6 Once all required fields have been completed, click the “[Submit](#)” button.

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GIVE NOW LOG OUT

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Edit this Grant

Recommend Grants

Your personalized list of organizations for grantmaking appears below. This list includes organizations you have selected online or made grants to through your Fund Dashboard.

- Add grantees to your list using "Search available grantees" button.
- To recommend a single grant, or a recurring grant, click "New grant."
- To recommend grants to multiple organizations at once, click "Add to cart." Then "Check out" to confirm your grant recommendations. (Cart not available for recurring grants.
- The minimum grant recommendation is \$100. If you request a grant that will reduce your fund below \$1,000, please consult with us.

I WOULD LIKE TO RECOMMEND A GRANT TO:

Grantee name here

Address

RECOMMENDED GRANT AMOUNT:

As a Recurring Payment

Balance: \$XXXX.XX

Amount:

RECURRING PAYMENTS:

Details: From 1/1/2024 to 1/1/2025 Annually

OTHER GRANT RECOMMENDATION DETAILS:

Please note: the information you provide below on grant purpose, acknowledgement, and additional options will be included in the grant letter sent to the organization.

1) Grant Purpose: If you have a specific program or initiative to which you would like your grant directed, such as youth ministry, music program or general support, you may indicate that information here.

grant support

2) Grant acknowledgement and anonymity preferences: The name of your fund will be shared unless you select to make the grant anonymous. If you want to receive acknowledgement of your grant from the charity, select "Acknowledgement or special instructions for grantee" from the dropdown menu.

☐ Please make this Grant Recommendation Anonymous.

3) (Optional) You may select "missionary support" for the grant purpose or even "in honor of" for the missionary work of, in honor of, in memory of.

If you would like to receive a confirmation directly from the grantee, select "Please send acknowledgement to." Please also provide the appropriate name and address for the acknowledgement in the box below your selection.

Acknowledgement or special instructions for grantee

Details such as donor name, address, or missionary's name, etc. from the selection above (e.g. Jane Doe, 123 Main Street, Hometown, ME 12345)

0 characters used out of a maximum of 100 characters.

SPECIAL INSTRUCTIONS FOR THRIVENT CHARITABLE STAFF

0 characters used out of a maximum of 100 characters.

1 Enter “Grant Purpose”

2 Select to remain “Anonymous”

4 Enter recipient special Instructions - “Details”

5 Enter “Special Instructions”

6 Click “Submit”

3 Select “Acknowledgement” special instructions

Acknowledgement or special instructions for grantee

Acknowledgement or special instructions for grantee

For the missionary work of

In honor of

In memory of

On behalf of

Please send acknowledgement to

Recommended by

Recommend a Grant – add a grant to your cart

- 1 Navigate to the “[Recommend Grants](#)” page by clicking on the Fund Dashboard option in the top navigation bar and selecting the “[Recommend Grants](#)” option from the dropdown menu or by clicking on the “[Recommend Grants](#)” option using the sidebar navigation.
- 2 To make a single one-time grant or a recurring grant, click on any “[New Grant](#)” button. **This will open the screen on the next page*
- 3 If you will be making more than one grant, use the grant cart functionality by clicking on “[Add to Cart](#)”.
- 4 Clicking the “[X](#)” will remove an organization from your grantee list. This will not delete the organization, but simply remove it from your list.

The screenshot shows the Thrivent Charitable Impact & Investing website. The top navigation bar includes 'GIVE NOW' and 'LOG OUT'. The main navigation bar has 'Fund Dashboard', 'Resources', and 'Contact Us'. The sidebar on the left lists various options, with 'Recommend Grants' highlighted. The main content area is titled 'Recommend Grants' and contains a list of grantees. The 'My Grantee List' table has columns for 'GRANTEE' and 'REMOVE CHARITY'. The first row of the table has a 'New Grant' button highlighted in yellow. The second row has an 'Add to Cart' button highlighted in yellow. The third row has an 'X' button highlighted in yellow. The fourth row has an 'Add to Cart' button highlighted in yellow. The fifth row has an 'X' button highlighted in yellow. The sixth row has an 'Add to Cart' button highlighted in yellow. The seventh row has an 'X' button highlighted in yellow. The eighth row has an 'Add to Cart' button highlighted in yellow. The ninth row has an 'X' button highlighted in yellow. The tenth row has an 'Add to Cart' button highlighted in yellow. The eleventh row has an 'X' button highlighted in yellow. The twelfth row has an 'Add to Cart' button highlighted in yellow. The thirteenth row has an 'X' button highlighted in yellow. The fourteenth row has an 'Add to Cart' button highlighted in yellow. The fifteenth row has an 'X' button highlighted in yellow. The sixteenth row has an 'Add to Cart' button highlighted in yellow. The seventeenth row has an 'X' button highlighted in yellow. The eighteenth row has an 'Add to Cart' button highlighted in yellow. The nineteenth row has an 'X' button highlighted in yellow. The twentieth row has an 'Add to Cart' button highlighted in yellow. The twenty-first row has an 'X' button highlighted in yellow. The twenty-second row has an 'Add to Cart' button highlighted in yellow. The twenty-third row has an 'X' button highlighted in yellow. The twenty-fourth row has an 'Add to Cart' button highlighted in yellow. The twenty-fifth row has an 'X' button highlighted in yellow. The twenty-sixth row has an 'Add to Cart' button highlighted in yellow. The twenty-seventh row has an 'X' button highlighted in yellow. The twenty-eighth row has an 'Add to Cart' button highlighted in yellow. The twenty-ninth row has an 'X' button highlighted in yellow. The thirtieth row has an 'Add to Cart' button highlighted in yellow. The thirty-first row has an 'X' button highlighted in yellow. The thirty-second row has an 'Add to Cart' button highlighted in yellow. The thirty-third row has an 'X' button highlighted in yellow. The thirty-fourth row has an 'Add to Cart' button highlighted in yellow. The thirty-fifth row has an 'X' button highlighted in yellow. The thirty-sixth row has an 'Add to Cart' button highlighted in yellow. The thirty-seventh row has an 'X' button highlighted in yellow. The thirty-eighth row has an 'Add to Cart' button highlighted in yellow. The thirty-ninth row has an 'X' button highlighted in yellow. The fortieth row has an 'Add to Cart' button highlighted in yellow. The forty-first row has an 'X' button highlighted in yellow. The forty-second row has an 'Add to Cart' button highlighted in yellow. The forty-third row has an 'X' button highlighted in yellow. The forty-fourth row has an 'Add to Cart' button highlighted in yellow. The forty-fifth row has an 'X' button highlighted in yellow. The forty-sixth row has an 'Add to Cart' button highlighted in yellow. The forty-seventh row has an 'X' button highlighted in yellow. The forty-eighth row has an 'Add to Cart' button highlighted in yellow. The forty-ninth row has an 'X' button highlighted in yellow. The fiftieth row has an 'Add to Cart' button highlighted in yellow. The fifty-first row has an 'X' button highlighted in yellow. The fifty-second row has an 'Add to Cart' button highlighted in yellow. The fifty-third row has an 'X' button highlighted in yellow. The fifty-fourth row has an 'Add to Cart' button highlighted in yellow. The fifty-fifth row has an 'X' button highlighted in yellow. The fifty-sixth row has an 'Add to Cart' button highlighted in yellow. The fifty-seventh row has an 'X' button highlighted in yellow. The fifty-eighth row has an 'Add to Cart' button highlighted in yellow. The fifty-ninth row has an 'X' button highlighted in yellow. The sixtieth row has an 'Add to Cart' button highlighted in yellow. The sixty-first row has an 'X' button highlighted in yellow. The sixty-second row has an 'Add to Cart' button highlighted in yellow. The sixty-third row has an 'X' button highlighted in yellow. The sixty-fourth row has an 'Add to Cart' button highlighted in yellow. The sixty-fifth row has an 'X' button highlighted in yellow. The sixty-sixth row has an 'Add to Cart' button highlighted in yellow. The sixty-seventh row has an 'X' button highlighted in yellow. The sixty-eighth row has an 'Add to Cart' button highlighted in yellow. The sixty-ninth row has an 'X' button highlighted in yellow. The seventieth row has an 'Add to Cart' button highlighted in yellow. The seventy-first row has an 'X' button highlighted in yellow. The seventy-second row has an 'Add to Cart' button highlighted in yellow. The seventy-third row has an 'X' button highlighted in yellow. The seventy-fourth row has an 'Add to Cart' button highlighted in yellow. The seventy-fifth row has an 'X' button highlighted in yellow. The seventy-sixth row has an 'Add to Cart' button highlighted in yellow. The seventy-seventh row has an 'X' button highlighted in yellow. The seventy-eighth row has an 'Add to Cart' button highlighted in yellow. The seventy-ninth row has an 'X' button highlighted in yellow. The eightieth row has an 'Add to Cart' button highlighted in yellow. The eighty-first row has an 'X' button highlighted in yellow. The eighty-second row has an 'Add to Cart' button highlighted in yellow. The eighty-third row has an 'X' button highlighted in yellow. The eighty-fourth row has an 'Add to Cart' button highlighted in yellow. The eighty-fifth row has an 'X' button highlighted in yellow. The eighty-sixth row has an 'Add to Cart' button highlighted in yellow. The eighty-seventh row has an 'X' button highlighted in yellow. The eighty-eighth row has an 'Add to Cart' button highlighted in yellow. The eighty-ninth row has an 'X' button highlighted in yellow. The ninetieth row has an 'Add to Cart' button highlighted in yellow. The ninety-first row has an 'X' button highlighted in yellow. The ninety-second row has an 'Add to Cart' button highlighted in yellow. The ninety-third row has an 'X' button highlighted in yellow. The ninety-fourth row has an 'Add to Cart' button highlighted in yellow. The ninety-fifth row has an 'X' button highlighted in yellow. The ninety-sixth row has an 'Add to Cart' button highlighted in yellow. The ninety-seventh row has an 'X' button highlighted in yellow. The ninety-eighth row has an 'Add to Cart' button highlighted in yellow. The ninety-ninth row has an 'X' button highlighted in yellow. The hundredth row has an 'Add to Cart' button highlighted in yellow.

1 Click “[Recommend Grants](#)”

2 Click “[New Grant](#)”

3 Click “[Add to Cart](#)”

4 Click “[X](#)”

Recommend a Grant – add a grant to your cart (continued)

Clicking on the “New Grant” button will bring you to the below screen. **See previous page for reference*

- 5 Enter the “Grant Amount”.
- 6 Enter “Instructions” to the grantee organization regarding the purpose of the grant.
- 7 If you have any special “Instructions” to Thrivent Charitable staff (not the grantee organization), enter them here.
- 8 By clicking “Close” you will return to the main Grant page without saving the item to your cart.
- 9 By clicking “Save Changes”, the grant will be added to your cart, and you will return to the main Grant page.
- 10 When you are finished making grants and ready to check out, click on “Save Changes & Go to Cart”. **See next page for cart*

The screenshot shows a web form titled 'Fund name #1 here' with a '- Add To Cart' button. The form includes fields for 'Organization Name', 'Amount' (highlighted with a yellow box and callout 5), and 'Purpose' (highlighted with a yellow box and callout 6). Below the 'Purpose' field is a checkbox for 'Please make this Grant Recommendation Anonymous'. There is a section for 'Special Note' (highlighted with a yellow box and callout 7) and a 'Details' section. At the bottom, there are three buttons: 'Close' (callout 8), 'Save Changes' (callout 9), and 'Save Changes & Go to Cart' (callout 10).

This close-up shows the three buttons at the bottom of the form: 'Close', 'Save Changes', and 'Save Changes & Go to Cart'. Callout 8 points to the 'Close' button, callout 9 points to the 'Save Changes' button, and callout 10 points to the 'Save Changes & Go to Cart' button.

Recommend a Grant – grant cart detail

Once you arrive at your cart, you can still modify options. **See previous page for reference of how to navigate to your cart*

- 1 To modify Grants from your cart, click “[Edit](#)” or “[Remove](#)” under the Actions column.
- 2 If you make changes, click “[Update Cart](#)” to save them.
Please note: if you do not save your changes, they will be lost upon existing your cart.
- 3 To add another grant, click “[Add Another Charity](#)”.
- 4 When you are finished, click “[Check Out](#)”. **See next page for grant confirmation*

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GIVE NOW LOG OUT

Current Grant Cart Subtotal: \$100.00

The fund xxxxxxxx 1 item(s) in your cart [Edit Cart Or Check Out](#)

Your Grant Cart

Below is the list of all grant recommendations you have added to your "Grant Cart". You may edit or remove grants from this list, or go back to your "Grantee" list. When you are ready to submit your recommendations, please click "Checkout".

NOTE: Any time you make a change on this page, you must click the "Update" button to save your changes.

Account: fund name

GRANTEE NAME	AMOUNT	GRANT PURPOSE	ANONYMOUS	ACTIONS
Grantee name	\$100.00	general support	N	EDIT REMOVE
	\$100.00			

Number of grants: 1

Total Amount: \$100.00

Spendable Balance: \$xxxxxx

[Update Cart](#) [Add Another Charity](#) [Check Out](#)

- 1 Click “[Edit](#)” or “[Remove](#)”
- 2 Click “[Update Cart](#)”
- 3 Click “[Add Another Charity](#)”
- 4 Click “[Check Out](#)”

Recommend a Grant – grant cart detail (continued)

After clicking the check out option, you will be shown a summary page for a final review (see below). **See previous page for cart specifics*

- 5 Click on “[Confirm and Submit](#)” to finalize your grant.

Please note: Your grant request is not submitted until you click the “[Confirm and Submit](#)” button.

- 6 To cancel this recommendation, click the “[Cancel](#)” button.

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Confirm Grant Recommendations

NOTE: Your grant request is NOT submitted until you click the Confirm and Submit button (below). Clicking "Cancel" will take you back to your cart.

I understand that while the vast majority of grant recommendations can be honored by Thrivent Charitable, here are common types of grant requests that cannot be made:

1. Grants that provide a more than incidental benefit to the donor or other third party. This includes: all or a portion of the cost to attend a charitable event or banquet, goods bought at charitable auctions, raffle tickets, grants to satisfy a financial obligation or any individual or entity, grants that fulfill fundraising or other commitments or pledges, or that are directed to or for the benefit of specific individuals (e.g., school tuition, scholarships earmarked for individuals);
2. Grants to organizations whose purpose or work is not solely charitable or when the grant will be used for a non-charitable purpose (e.g., cemeteries, VFW, fraternal societies);
3. Grants to private non-operating foundations;
4. Grants to supporting organizations (501(c)(3)s identified in 509(a)(3) that do not have an IRS determination letter stating they are "Type I" or "Type II".

By clicking the Confirm and Submit button, I recommend the grant(s) listed above. I understand that this recommendation does not represent the payment of any pledge or other financial obligation, nor provides any impermissible benefits.

Account: Fund name

GRANTEE NAME	AMOUNT	GRANT PURPOSE	ANONYMOUS
Grantee name	\$100.00	general support	N
	\$100.00		

Number of transactions: 1
Total Amount: \$100.00
Spendable Balance: \$xxxx.xx

Cancel Confirm And Submit

5 Click “[Confirm and Submit](#)”

6 Click “[Cancel](#)”

Questions? Please don't hesitate to contact our team for additional assistance at thriventcharitable@thrivent.com or call 800-365-4172.

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