thrivent®

Thrivent Charitable Impact & Investing®

Fund Dashboard: Charitable fund guide

As we work along side you to help ensure your clients have all the tools needed to experience the joy of making a difference, below are tips for when logging in.

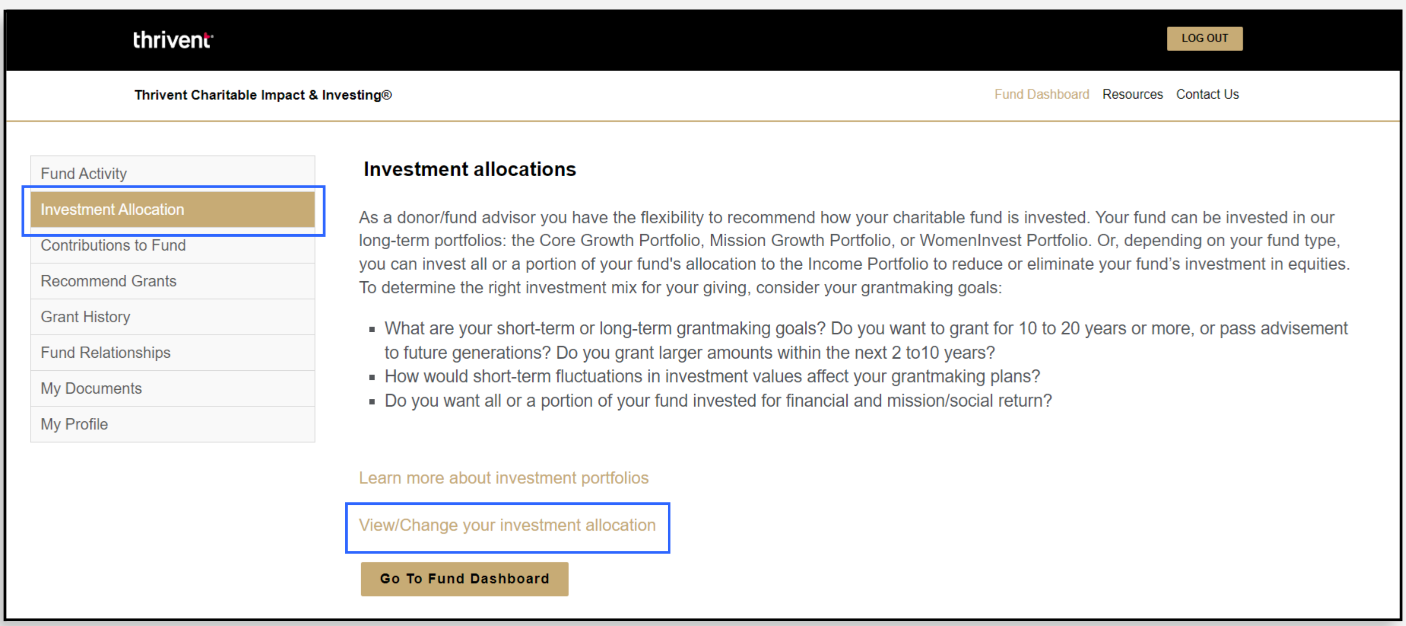
Please see Page 2 for helpful navigation tips.

Donors have flexibility to update investment allocations quickly and at their convenience.

Users can access and/or reset their User ID without staff assistance!

It's mobile responsive! The view automatically adjusts for mobile screens.

Updates will take effect immediately for contributions, and be reallocated when rebalancing occurs at the end of the current month.



Navigation is similar on the [Trusts & Gift Annuities](#) Dashboard.

**Fund Dashboard appearance and functionality may vary based on fund type and device.*

Have questions?
Connect with us.

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Navigation tips

1 Data organization transitioned from one to two columns, limiting the need for scrolling.

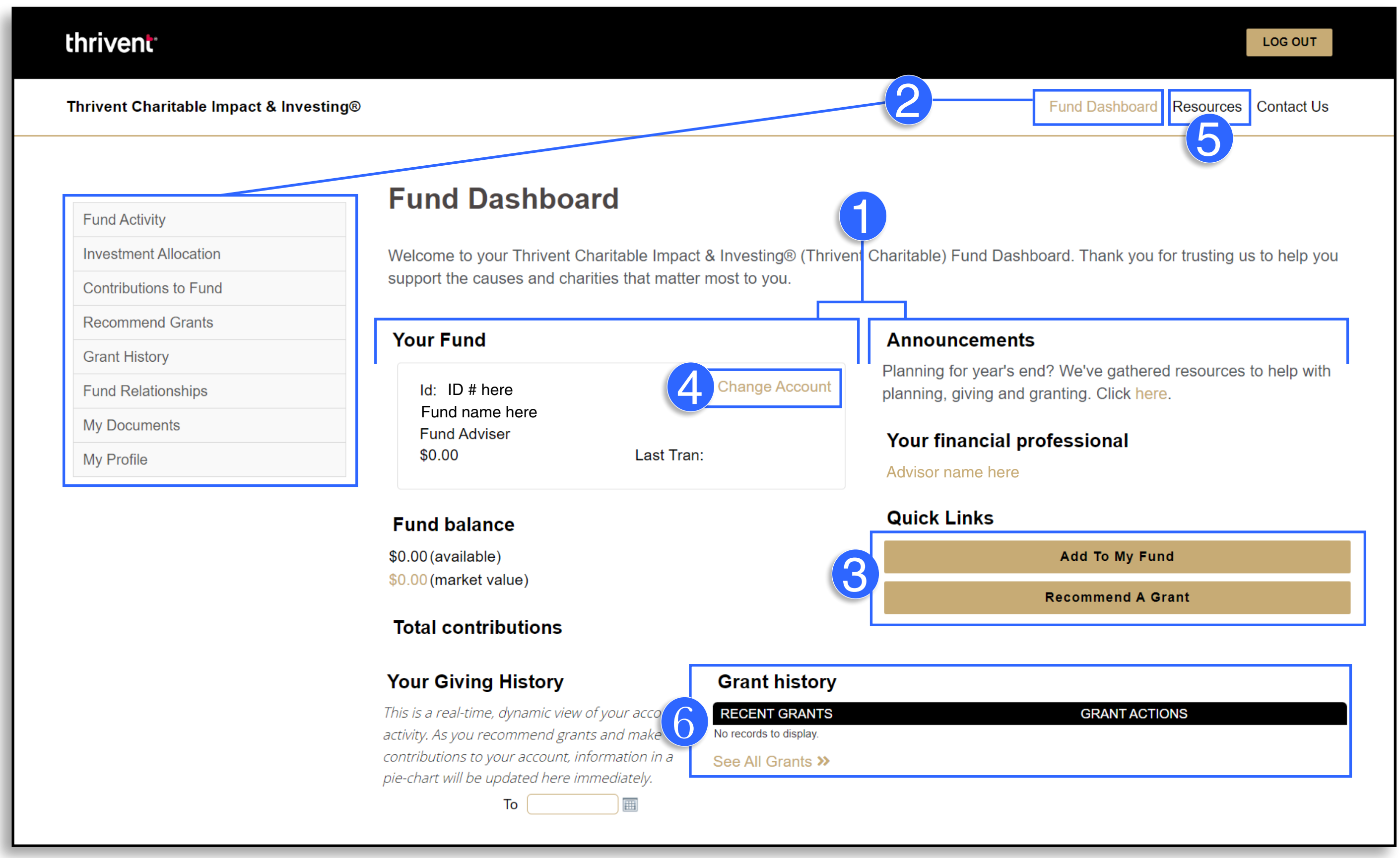
2 Navigation is available through the drop down menu at the top of the page and on the menu bar to the left.

3 Quick link buttons, “Recommend a Grant” and “Add to My Fund” are prominently located on the home dashboard and easy to find.

4 Toggling between accounts is easier.

5 A resources page provides quick access to the resources needed to help plan and manage giving.

6 Statements are easy to find.



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