



# WomenInvest Portfolio

## **Your contributions provide opportunities for women in our communities.**

Would you like to change women's lives through your charitable giving? With the WomenInvest Portfolio, you can make an impact through your grants and also with the investment of your charitable assets. The portfolio's investments do well when women do well.

The portfolio invests in women by providing economic opportunity, access to education, affordable housing and full participation in business and public decision-making.

Each investment incorporates at least one gender equity objective, whether it's promoting women in leadership, creating equal pay in the workforce, ensuring affordable housing or supporting women generally.

### About WomenInvest

The WomenInvest Portfolio is managed by Veris Wealth Partners specifically for Thrivent Charitable. It's valued at more than \$17 million and is composed of 75% equities and 25% fixed-income investments.

## WomenInvest Portfolio examples

### **Pax Ellevest Global Women's Index Fund (PXWIX)**

The strategy is the first broadly diversified mutual fund investing in the highest-rated companies in the world for advancing women through gender-diverse boards, senior leadership teams, and other policies and practices.

### **Self-Help Credit Union: Women and Children Term Certificate**

The Self-Help Credit Union supports women who are building assets by opening their first savings accounts, starting their own businesses, or buying homes. This support has resulted in women holding 39% of total credit union loans and more than 1,200 loans to women-owned businesses.

## Addressing family violence

In addition to supporting opportunities for women and families through investments, Thrivent Charitable addresses domestic violence against women through a variety of strategies:

- CCM Community Impact Bond Fund (CRANX) is targeted to an investment in Barrier Free Living Residences, a 120-unit affordable housing property. The housing offers accessible, permanent homes to people with disabilities who are living on limited incomes, are survivors of domestic violence, or are veterans. Barrier Free Living also provides counseling, support groups and safety planning for survivors of domestic violence who have disabilities.
- Administering grants to organizations providing early assistance and crisis management.
- Providing grant support and problem-solving through the Safe & Healthy Churches Initiative. In a partnership with the FaithTrust Institute, we provide tools and resources about how to adequately address the religious issues of domestic violence and child abuse through in-person trainings and webinars.
- Addressing long-term needs through WomenInvest.

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## About us

Thrivent Charitable Impact & Investing brings hope to the world by empowering people to create the change that matters most to them. We open the joy of generosity to all by making it easy for anyone to give to the causes they cherish. We take a holistic, personalized approach to help our donors create strategic charitable plans, illuminating new paths to personalized impact through visionary models, tailored service and deep expertise. Ignited by our faith, we are passionate about creating positive impact and inspiring lasting change in our communities.

## Are you ready to make the most of your generosity?

You want to spread the joy of generosity and we have the expertise to help you create your personalized giving path. Connect with your Thrivent financial advisor, visit [thriventcharitable.com](https://thriventcharitable.com) or call 800-365-4172.

Thrivent Charitable Impact & Investing® is a public charity that serves individuals, organizations and the community through charitable planning, donor-advised funds and endowments. Thrivent Charitable Impact & Investing works collaboratively with Thrivent and its financial advisors. It is a separate legal entity from Thrivent, the marketing name for Thrivent Financial for Lutherans.

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