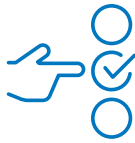


Seven steps to create a designated charitable fund



01: Choose your giving strategy:

Give Now: Do you have assets you want to give now?

Give Later: Do you want to leave a legacy?

Give & Receive: Are you looking for an additional source of income?



02: Consider your fund options:

- Designated fund.
- Cause or area of interest fund.
- Scholarship fund.
- Non-advised fund.



03: Create your fund.



04: Receive a draft fund agreement from us.



05: Review, sign and return the fund agreement electronically or by mail.



06: Review and save a welcome email from our team that includes tools and resources for making the most of your charitable giving.



07: Make your initial gift to your fund (depending on the type of asset) or update your giving intentions.



You now have a planned giving strategy that will make an impact for years to come.

Our team can provide you with additional support as you create your charitable fund.

Contact your Thrivent financial advisor, visit thriventcharitable.com or call 800-365-4172.

Thrivent Charitable Impact & Investing® is a public charity that serves individuals, organizations and the community through charitable planning, donor-advised funds and endowments. Thrivent Charitable Impact & Investing works collaboratively with Thrivent and its financial advisors. It is a separate legal entity from Thrivent, the marketing name for Thrivent Financial for Lutherans.

Insurance products, securities and investment advisory services are provided by appropriately appointed and licensed financial advisors and professionals. Only individuals who are financial advisors are credentialed to provide investment advisory services. Visit Thrivent.com or FINRA's BrokerCheck for more information about Thrivent's financial advisors.